

IN THE COURT OF QUEEN'S BENCH OF ALBERTA  
JUDICIAL DISTRICT OF EDMONTON

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*  
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A COMPROMISE OR ARRANGEMENT OF  
VISIONWALL INCORPORATED, VISIONWALL CORPORATION  
and 825764 ALBERTA LTD.

**NOTICE OF REVISION OR DISALLOWANCE**

**Name of Debtor: Visionwall Corporation**

**Name of Claimant: The Owners, Strata Plan LM54456**

**Reference #:**

Pursuant to the Order of the Honourable Madam Justice M. B. Bielby dated September 10, 2009, Visionwall Corporation, hereby gives you notice that it has reviewed your Proof of Claim and has revised or rejected your Claim as follows:

<b>Proof of Claim as Submitted</b>	<b>Revised Claim as Accepted</b>	<b>Secured (\$CDN)</b>	<b>Unsecured (\$CDN)</b>
\$6,510,288.00	\$6,510,288.00	\$Nil	\$6,510,288.00

Reason for the Revision or Disallowance:

This claim has now been accepted.

If you do not agree with this Notice of Revision or Disallowance please take notice of the following:

1. If you intend to dispute a Notice of Revision or Disallowance, you must, on the day which is fourteen (14) days after the date of the Notice of Revision or Disallowance, deliver a Notice of Dispute to the Monitor, in the form attached hereto, by registered mail, personal service, e-mail (in PDF format), facsimile or courier to the address indicated herein. The form of Notice of Dispute is attached to this Notice.

2. If you do not deliver a Notice of Dispute in the time specified, the value and classification of your Claim shall be determined to be as set out in this Notice of Revision or Disallowance.

**Address for Service of Notices of Dispute:**

**The Monitor  
PricewaterhouseCoopers Inc., the Court-appointed Monitor of  
the Applicants  
Attn: Sean Fleming  
Toronto Dominion Tower  
Edmonton City Centre, Suite 1501  
10088 - 102 Avenue NW  
Edmonton AB T5J 3N5  
E-mail: sean.e.fleming@ca.pwc.com  
Telephone: (780) 441-6738  
Fax: (780) 441-6776**

**IF YOU FAIL TO TAKE ACTION WITHIN THE PRESCRIBED TIME PERIOD, THIS  
NOTICE OF REVISION OR DISALLOWANCE WILL BE BINDING UPON YOU.**

Dated at \_Edmonton, this 14 day of December, 2009

VISIONWALL CORPORATION

Per: 

Randy Pederson  
VP - Finance